

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

**Announcement on
the Resolutions of the Meeting of the Board of Supervisors
(30 March 2025)**

The meeting of the board of supervisors of China Construction Bank Corporation (the “**Bank**” or “**CCB**”) was held onsite on 30 March 2025 in Beijing. The Bank issued the written notice of the meeting on 27 March 2025. Over half of the supervisors jointly proposed Mr. Lin Hong, supervisor of the Bank, to convene and chair the meeting. 5 supervisors were eligible to attend the meeting and all of them attended the meeting in person. The meeting was convened in compliance with the provisions of the *Company Law of the People's Republic of China*, the *Articles of Association of China Construction Bank Corporation* and other rules.

The following resolutions were considered and approved at the meeting:

I. Proposal on the Fulfilment of the Conditions for the Issuance of A Shares to Specific Target by CCB

Voting results: voted in favour: 5 votes, voted against: 0 vote, abstained from voting: 0 vote.

II. Proposal on the Issuance Plan of A Shares to Specific Target of CCB

Voting results: voted in favour: 5 votes, voted against: 0 vote, abstained from voting: 0 vote.

III. Proposal on the Preliminary Plan for the Issuance of A Shares to Specific Target of CCB

Voting results: voted in favour: 5 votes, voted against: 0 vote, abstained from voting: 0 vote.

IV. Proposal on the Demonstration and Analysis Report for the Issuance Plan of A Shares to Specific Target by CCB

Voting results: voted in favour: 5 votes, voted against: 0 vote, abstained from voting: 0 vote.

V. Proposal on the *Feasibility Analysis Report on the Use of Proceeds from the Issuance of A Shares to Specific Target by CCB*

Voting results: voted in favour: 5 votes, voted against: 0 vote, abstained from voting: 0 vote.

VI. Proposal on the *Dilution of Immediate Returns from the Issuance of A Shares by CCB to Specific Target, Mitigation Measures, and Commitments by Relevant Parties*

Voting results: voted in favour: 5 votes, voted against: 0 vote, abstained from voting: 0 vote.

VII. Proposal on the *Shareholder Return Plan for the Next Three Years (2025-2027) of CCB*

Voting results: voted in favour: 5 votes, voted against: 0 vote, abstained from voting: 0 vote.

VIII. Proposal on the *Exemption from the Preparation of Report on the Use of Proceeds Previously Raised*

Voting results: voted in favour: 5 votes, voted against: 0 vote, abstained from voting: 0 vote.

IX. Proposal on the Execution of *Share Subscription Agreement with Conditions* between CCB and Specific Target

Voting results: voted in favour: 5 votes, voted against: 0 vote, abstained from voting: 0 vote.

X. Proposal on Introducing Strategic Investment from the Ministry of Finance of the People's Republic of China for CCB

Voting results: voted in favour: 5 votes, voted against: 0 vote, abstained from voting: 0 vote.

The board of supervisors was of the view that introducing strategic investment was beneficial to protect the legitimate rights and interests of the Bank and its minority shareholders, and agreed on this proposal.

Announcement of the captioned matter is hereby given.

**The Board of Supervisors of
China Construction Bank Corporation**

30 March 2025

As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon and Mr. Lin Zhijun.