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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

**Announcement on the Completion of  
Issuance of the Domestic Total Loss-Absorbing Capacity Non-Capital Bonds  
(First Tranche) in 2024**

The First Extraordinary General Meeting of 2024 of China Construction Bank Corporation (the “**Bank**”) held on 29 April 2024 considered and approved the *Proposal on Amount of Total Loss-Absorbing Capacity Non-Capital Bonds to be Issued*, and approved the issuance by the Bank of total loss-absorbing capacity non-capital bonds of an amount no more than RMB50 billion or its equivalent. As approved by the relevant regulatory authorities, the Bank recently issued the 2024 total loss-absorbing capacity non-capital bonds (First Tranche) of China Construction Bank Corporation (the “**Bonds**”) in China’s national interbank bond market, and completed the issuance on 12 August 2024.

The total issuance size of the Bonds is RMB50 billion. The Bonds consist of two types: the first type of the Bonds is fixed rate bonds with a term of 4 years, coupon rate of 2.00% and an issuance size of RMB35 billion, and the issuer shall have a conditional redemption right at the end of the third year; the second type of the Bonds is fixed rate bonds with a term of 6 years, coupon rate of 2.10% and an issuance size of RMB15 billion, and the issuer shall have a conditional redemption right at the end of the fifth year.

The funds raised from the issuance of the Bonds after deducting issuance-related expenses are to be used to improve the total loss-absorbing capacity of the Bank, in accordance with applicable laws and subject to the approval of the competent authorities.

Announcement of the captioned matter is hereby given.

**The Board of Directors of  
China Construction Bank Corporation**

13 August 2024

*As at the date of this announcement, the executive directors of the Bank are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony and Lord Sassoon.*