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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

**Announcement on
the Resolutions of the Meeting of the Board of Directors
(28 October 2022)**

The meeting (the “**Meeting**”) of the board of directors (the “**Board**”) of China Construction Bank Corporation (the “**Bank**” or “**CCB**”) was held onsite on 28 October 2022 in Beijing. The Bank issued the written notice of the Meeting on 14 October 2022. The Meeting was chaired by Mr. Tian Guoli, chairman of the Board. 14 directors were eligible to attend the Meeting and all of them attended the Meeting in person. The Meeting was convened in compliance with the provisions of the *Company Law of the People's Republic of China*, the *Articles of Association of China Construction Bank Corporation* (the “**Articles of Association**”) and other rules.

The following resolutions were considered and approved at the Meeting:

I. Proposal on Distribution of Domestic Preference Share Dividends

Voting results: voted in favour: 14 votes, voted against: 0 vote, abstained from voting: 0 vote.

The Bank issued RMB60 billion worth of domestic preference shares (preference share stock code: 360030, name of preference share: 建行優1) in the domestic market in December 2017. According to relevant laws, regulations, the Articles of Association and domestic preference share terms, the Bank developed a dividend distribution plan for 建行優1 as follows:

1. Dividend calculation period: from 26 December 2021 to 25 December 2022
2. Last trading date: 22 December 2022

3. Date of record: 23 December 2022
4. Ex-dividend date: 23 December 2022
5. Dividend distribution date: 26 December 2022
6. Distributed to: all holders of 建行優1 registered with Shanghai Branch of China Securities Depository and Clearing Corporation Limited after closing on the Shanghai Stock Exchange on 23 December 2022.
7. Dividend rate and amount: based on the 建行優1 coupon rate of 4.75%, cash dividends of RMB4.75 (before tax) per share will be distributed. Based on the 建行優1 issuance amount of 600 million shares, the total cash dividends paid out is RMB2.85 billion (before tax).
8. Tax withholding: regarding resident enterprises (including institutional investors) that are specified in the *Enterprise Income Tax Law of the People's Republic of China*, the resident enterprises shall be responsible for paying their cash dividend tax. Cash dividends of RMB4.75 per share are distributed by the Bank to these resident enterprises. The payment of cash dividend tax of other shareholders shall observe relevant regulations.

The independent non-executive directors were of the view that the Bank's dividend distribution plan of domestic preference shares was in compliance with the relevant requirements of laws, regulations and the Articles of Association. The independent non-executive directors agreed on this proposal.

II. Proposal on Write-off of Non-performing Loans

Voting results: voted in favour: 14 votes, voted against: 0 vote, abstained from voting: 0 vote.

III. Proposal on the Third Quarter Report of 2022

Voting results: voted in favour: 14 votes, voted against: 0 vote, abstained from voting: 0 vote.

Please refer to the relevant document published by the Bank on the HKEXnews website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk).

IV. Proposal on Model Risk Management Measures of CCB (Version 2022)

Voting results: voted in favour: 14 votes, voted against: 0 vote, abstained from voting: 0 vote.

V. Proposal on the Implementation Measures on Expected Credit Loss Approach of CCB (Version 2022)

Voting results: voted in favour: 14 votes, voted against: 0 vote, abstained from voting: 0 vote.

VI. Proposal on the Measures for the Management of Related Party Transactions of CCB (Version 2022)

Voting results: voted in favour: 14 votes, voted against: 0 vote, abstained from voting: 0 vote.

VII. Proposal on the Consumer Protection Plan of CCB (2023-2025)

Voting results: voted in favour: 14 votes, voted against: 0 vote, abstained from voting: 0 vote.

Announcement of the captioned matter is hereby given.

By order of the Board
China Construction Bank Corporation
Zhang Jinliang
Vice Chairman, Executive Director and President

28 October 2022

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli and Mr. Zhang Jinliang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.