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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

Announcement on the Completion of Issuance of the Domestic Special Financial Bonds for Small and Micro Enterprises Loans

With the approvals from the China Banking and Insurance Regulatory Commission and the People's Bank of China, China Construction Bank Corporation (the "**Bank**") recently issued the "China Construction Bank Corporation 2021 Special Financial Bonds for Small and Micro Enterprises Loans" (the "**Bonds**") in the national interbank bond market. The issuance was completed on 26 January 2021.

The aggregate amount of the Bonds issued is RMB20 billion. The Bonds are fixed rate bonds with a term of 3 years and a coupon rate of 3.30%. The proceeds from the issuance of the Bonds will be specifically used for financing small and micro enterprises loans in accordance with the applicable laws and regulatory approvals.

The successful issuance of the Bonds is an important measure taken by the Bank to promote the inclusive finance strategy and increase financial support for small and micro enterprises. The Bank will use the issuance of the Bonds as an opportunity to uphold the development philosophy of inclusive finance featuring "digitalization, platform, ecosystem and empowerment", and leverage fintech and digital means to constantly innovating and improving its product system, operating model, and institution and mechanism serving small and micro enterprises. The Bank will also vigorously increase its service focus, deeply promote the upgrading of its inclusive finance strategy and build a comprehensive ecosystem of financial services for small and micro enterprises in order to facilitate high-quality economic and social development.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

27 January 2021

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli and Mr. Lyu Jiajin; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.