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**中国建设银行**

China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 939)**

**Announcement on the Completion of the Redemption  
of Domestic Tier-2 Capital Bonds**

China Construction Bank Corporation (the “**Bank**”) issued Tier-2 Capital Bonds of RMB24 billion (the “**Bonds**”) in the China’s national interbank bond market from 18 to 21 December 2015, and published the Announcement on Completion of Issuance of Tier-2 Capital Bonds on 22 December 2015.

According to the relevant terms and conditions in the prospectus for the issuance of the Bonds, the Bonds are subject to the redemption option of the issuer, and the Bank has the right to redeem the Bonds in full at par value on the last day of the fifth interest accrual year (i.e. 21 December 2020). The Bank had received a reply letter from the China Banking and Insurance Regulatory Commission (the “**CBIRC**”), pursuant to which, no objections were raised by the CBIRC for the Bank to redeem the Bonds.

As at the date of this announcement, the Bank has exercised its redemption right and completed the redemption of the Bonds in full.

Announcement of the captioned matter is hereby given.

**The Board of Directors of  
China Construction Bank Corporation**

22 December 2020

*As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli and Mr. Lyu Jiajin; the non-executive directors of the Bank are Mr. Xu Jiandong, Ms. Feng Bing, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.*